



South Puget Sound | FOUNDATION COMMUNITY COLLEGE

Confidential Letter of Intent

All information provided below will be treated strictly confidential, will be used by South Puget Sound Community College Foundation's internal purposes only, and is not considered to be a legal or financial obligation.

Name(s): _____

Address: _____

City: _____ State: _____ Zip Code: _____

Date(s) of Birth: _____ Phone: _____

Email: _____

Part I The Terms of Your Charitable Bequest/Expectancy

A. Type of Bequest:

I/We have provided for SPSCC Foundation through my/our:

- Will IRA Retirement Plan Trust Insurance Policy Other

B. My/Our charitable bequest is in the following form and amount:

Percentage of Estate Percentage _____ %

Cash Amount \$ _____
This includes stocks, bonds and other liquid assets

Specific Property/Current Value _____
A specific bequest is one in which you designate specific assets

Residuary Estimated Amount \$ _____
SPSCC Foundation is bequeathed the remainder of your estate after other bequests, debts, taxes and expenses have been paid.

Contingent Terms _____
A bequest to SPSCC Foundation takes place only if the beneficiaries named in your will predecease you.

over, please

SPSCC Foundation suggests the following language be used in making your bequest: "SPSCC Foundation is a Washington not-for-profit corporation with its primary address at 2011 Mottman Road SW, Olympia, WA 98512. Its FEIN number is 91-1174940."

The exact amount will not be known until the estate is finally settled. However, I/we believe a conservative estimate of \$ _____ can be added to expectancy goals to further seeding new ministries of health and hope.

I/We reserve the right to alter this intention if future circumstances so warrant.

C. Relevant Documents

I am willing to have SPSCC Foundation follow up to insure that my charitable interests are fulfilled after my death and have enclosed a copy of the section(s) of my will or beneficiary designations regarding my gift to SPSCC Foundation.

Document(s) enclosed Document(s) not enclosed

Part II Gift Instructions and Recognition

- Use my gift where needed most
- Establish a named endowment to provide scholarships in the area of _____
(minimum of \$25,000)
- Add my gift to the SPSCC Foundation endowment to help support Student Success for years to come.

_____ I would like my bequest to be recognized in the President's Club and Lifetime Giving Circle.

_____ I wish that my bequest to SPSCC Foundation remain anonymous.

Signature: _____ Date: _____

Signature: _____ Date: _____

Please return this completed document to: SPSCC Foundation, 2011 Mottman Road SW, Olympia, WA 98512. We encourage you to retain a copy of this document with your records.